

## ABOUT LSXCM:

- 35 Years experience in the Life Settlement industry
- ~\$5 Billion of opportunity reviewed annually
- Inventory received from > 2,000 sources
- Over \$10 Million returned to Investors

## SUBSCRIPTION TERMS:

- \$50,000 Investment Minimum
- Annual Capital Calls capped at 30% of Members initial investment
- Projected IRRs are net of all Management Fees
- Membership only available to Accredited Investors
- 2024 Q1 Subscription window

## CONTACT US:

**Rob Lenderman**

**425-260-8854**

[Rob@life-settlements.com](mailto:Rob@life-settlements.com)

**16-18%**

Projected IRR

**1.75x**

\*Equity Multiplier

**~7 year**

Projected Duration

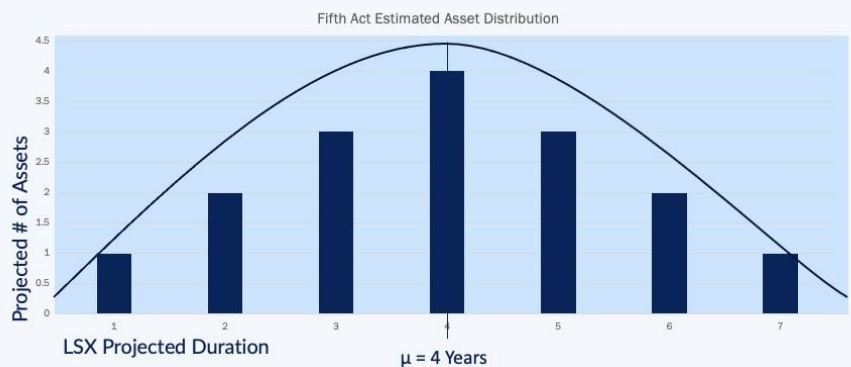
## INVESTMENT FEATURES:

Fifth Act LLC is a close-end life settlement fund for Members seeking diversification through this non-correlated asset class. Fifth Act LLC will target acquisition of Life Settlement policies which meet the financial targets above. LSXCM will provide end-to-end portfolio management.

- **Non-correlated to Financial Markets**
- **Fixed Future Investment Value**
- **\*Estimated Multiple on total invested capital of 1.75x**
  - Total = Initial investment + ongoing capital calls
- **Known Cash Flows**
- **Diversification**
- **Perpetual Opportunity** - Participation in multiple portfolios may leverage existing investments by further diversifying the Member's base of assets and increasing predictability of projected outcomes.

## ASSET DISTRIBUTION:

Policy maturities are projected to follow a standard bell curve, with the mean duration projected at approximately 4 years. LSXCM projects acquisition of  $\geq 16$  assets within the portfolio.



**Important Disclosure Information and Risk Factors:** This document is provided for the recipient's internal use only. The information contained herein is proprietary and confidential to Fifth Act LLC (the "Company"), managed by LSX Capital Management LLC ("LSXCM"), and may not be disclosed to third parties or duplicated. This document is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. An investment in the Company may only be made pursuant to definitive offering documents, including, but not limited, to an Investment and Subscription Letter and related documents (the "Offering Documents"). Any person subscribing for an investment in the Company must be able to bear the risks described in the "Risk Factors" in the Offering Documents, and must meet the Company's suitability requirements. Although the information provided herein has been obtained from sources which the Company believes to be reliable, such information may be incomplete or condensed, and no guarantee can be made as to its accuracy. The information is subject to change without notice and the Company has no obligation to update the recipient of this document.

**Forward-Looking Statement Disclosure:** Certain information contained in this document constitutes "forward-looking statements" within the meaning of the federal securities laws and the Private Securities Litigation Reform Act of 1995. These forward-looking statements can be identified by the use of forward-looking terminology, such as "projected," "outlook," "indicator," "believes," "expects," "potential," "continues," "may," "can," "will," "should," "seeks," "approximately," "predicts," "intends," "plans," "estimates," "anticipates," "confident," "conviction," "identified" or the negative versions of these words or other comparable words thereof. These may include LSXCM's financial estimates and their underlying assumptions, statements about plans, objectives and expectations with respect to future operations, statements regarding future performance, statements regarding economic and market trends and statements regarding identified but not yet closed investments. Such forward-looking statements are inherently subject to various risks and uncertainties. Accordingly, there are or will be important factors that could cause actual outcomes or results to differ materially from those indicated in such statements. These factors should not be construed as exhaustive and should be read in conjunction with the Risk Factors and other cautionary statements that are included in the Offering Documents.